

Payra Coal-Fired Power Plant (1320MW)

The deal concerns the construction of Payra Coal-Fired Power Plant is located in Kalapara Upazila of Patuakhali District in southern Bangladesh.

The plant will consist of two units, each with a capacity of 660 MW. The estimated cost is around USD1.56 billion. The plant will be built on an area of 397-hectare.

The first unit will come into Commercial operation on 30th April 2019.

The project will be co-financed by the Government of China.

Deal Overview

Transaction Key Facts

Tunan Duiman Financian	
Type: Primary Financing	
Value: USD 1,900.00m	
Equity: N/A	
Debt: USD 1,900.00m	

Transaction Categories

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Sectors:
<u>Power</u> |
<u>Coal-fired</u> |
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Regions: Asia Pacific |

Bangladesh

Debt

Export Credit Facility (USD 1,900.00m)

Type: Debt Amount: USD 1,900.00m

Tranche Roles

Role	Sub Role	Name	%	Value
Export Credit Agency		China Exim Bank		USD 1,900.00m

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Equity

Cash Equity (N/A)

Type: Equity Amount: N/A



Tranche Roles

Role	Sub Role	Name	%	Value
Sponsor		Government of Bangladesh	100	

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Deal Timeline

23/12/2017	General Announcement	וחר
23/12/2017	General Announcement	

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Related Projects

Payra Coal-Fired Power Plant (1320MW)

Project Type:	Greenfield
Project Sub-Type:	New
Current Stage:	In Development
Value:	\$USD 1,900.00mm USD
Full Details	

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