Mitsubishi UFJ Financial Group (Japan)

LOANS

In October 2010, Alliant Techsystems secured a US$1 billion five-year credit facility, comprising a US$600 million revolver and a US$400 million term loan. The proceeds were used for refinancing, to increase working capital and to finance capital expenditures and acquisitions. Bank of Tokyo-Mitsubishi UFJ was part of the 20-bank syndicate and provided US$75 million.

INVESTMENT BANKING

In April 2009, Textron issued shares for a total of US$217.4 million. The proceeds can be used for general corporate purposes. Bank of Tokyo-Mitsubishi UFJ was part of the 10-bank syndicate underwriting US$7.7 million.

In April 2009, Textron issued US$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Bank of Tokyo-Mitsubishi UFJ was part of the 10-bank syndicate underwriting US$14.6 million.

In September 2009, Textron issued bonds for a total of US$600 million in two tranches. The first tranche was for US$350 million in five-year bonds and the second tranche was for US$250 million in ten-year bonds. The proceeds were used for general corporate purposes. Bank of Tokyo-Mitsubishi UFJ contributed an estimated US$37.5 million to the 11-bank issuing syndicate.

In November 2009, Lockheed Martin issued bonds for a total of US$1.5 billion in two tranches. The first tranche was for US$900 million in ten-year bonds and the second tranche was for US$600 million in thirty-year bonds. The proceeds were used for general corporate purposes. Bank of Tokyo-Mitsubishi UFJ contributed an estimated US$62.5 million to the 12-bank issuing syndicate.

In September 2010, Alliant Techsystems issued ten-year bonds with a total value of US$350 million. The proceeds were used for general corporate purposes and to reduce indebtedness. Mitsubishi UFJ Securities Co, part of the 7-bank syndicate, underwrote US$18.4 million.