

## Mitsubishi UFJ Financial Group (Japan)

### LOANS

In October 2010, **Alliant Techsystems** secured a US\$1 billion five-year credit facility, comprising a US\$600 million revolver and a US\$400 million term loan. The proceeds were used for refinancing, to increase working capital and to finance capital expenditures and acquisitions. Bank of Tokyo-Mitsubishi UFJ was part of the 20- bank syndicate and provided US\$75 million.

### INVESTMENT BANKING

In April 2009, **Textron** issued shares for a total of US\$217.4 million. The proceeds can be used for general corporate purposes. Bank of Tokyo-Mitsubishi UFJ was part of the 10-bank syndicate underwriting US\$7.7 million.

In April 2009, **Textron** issued US\$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Bank of Tokyo-Mitsubishi UFJ was part of the 10-bank syndicate underwriting US\$14.6 million.

In September 2009, **Textron** issued bonds for a total of US\$600 million in two tranches. The first tranche was for US\$350 million in five-year bonds and the second tranche was for US\$250 million in ten-year bonds. The proceeds were used for general corporate purposes. Bank of Tokyo-Mitsubishi UFJ contributed an estimated US\$37.5 million to the 11-bank issuing syndicate.

In November 2009, **Lockheed Martin** issued bonds for a total of US\$1.5 billion in two tranches. The first tranche was for US\$900 million in ten-year bonds and the second tranche was for US\$600 million in thirty-year bonds. The proceeds were used for general corporate purposes. Bank of Tokyo-Mitsubishi UFJ contributed an estimated US\$62.5 million to the 12-bank issuing syndicate.

In September 2010, **Alliant Techsystems** issued ten-year bonds with a total value of US\$350 million. The proceeds were used for general corporate purposes and to reduce indebtedness. Mitsubishi UFJ Securities Co, part of the 7-bank syndicate, underwrote US\$18.4 million.

*Source: "Worldwide Investments in Clustermunition; a shared responsibility" (May 2011 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.*