Mizuho Bank (Japan)

LOANS

In October 2010, Alliant Techsystems secured a US$1 billion five-year credit facility, comprising a US$600 million revolver and a US$400 million term loan. The proceeds were used for refinancing, to increase working capital and to finance capital expenditures and acquisitions. Mizuho Bank was part of the 20-bank syndicate and provided US$70 million.

INVESTMENT BANKING

In November 2009, Lockheed Martin issued bonds for a total of US$1.5 billion in two tranches. The first tranche was for US$900 million in ten-year bonds and the second tranche was for US$600 million in thirty-year bonds. The proceeds were used for general corporate purposes. Mizuho Bank contributed an estimated US$62.5 million to the 12-bank issuing syndicate.

Source: “Worldwide Investments in Cluster munition; a shared responsibility” (May 2011 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.