**JP Morgan Chase (United States)**

**LOANS**

In October 2010, Alliant Techsystems secured a US$1 billion five-year credit facility, comprising a US$600 million revolver and a US$400 million term loan. The proceeds were used for refinancing, to increase working capital and to finance capital expenditures and acquisitions. JP Morgan Chase was part of the 20 bank syndicate and provided US$35 million.

**INVESTMENT BANKING**

In May 2008, Textron Financial, a wholly owned subsidiary of Textron, issued US$25 million in fifteen-month bonds. JP Morgan Chase was the sole underwriter of this issue.

In April 2009, Textron issued shares for a total of US$217.4 million. The proceeds can be used for general corporate purposes. JP Morgan Chase, a leader of the 10-bank issuing syndicate, underwrote US$77.9 million.

In April 2009, Textron issued US$540 million in four-year bonds. The proceeds can be used for general corporate purposes. JP Morgan Chase, a leader of the 10-bank issuing syndicate, underwrote US$211.5 million.

In September 2009, Textron issued bonds for a total of US$600 million in two tranches. The first tranche was for US$350 million in five-year bonds and the second tranche was for US$250 million in ten-year bonds. The proceeds were used for general corporate purposes. JP Morgan was one of the five bookrunners and contributed an estimated US$75 million to the 11-bank issuing syndicate.

In November 2009, Lockheed Martin issued bonds for a total of US$1.5 billion in two tranches. The first tranche was for US$900 million in ten-year bonds and the second tranche was for US$600 million in thirty-year bonds. The proceeds were used for general corporate purposes. JP Morgan Chase was one of the four bookrunners and contributed an estimated US$250 million to the 12-bank issuing syndicate.

**ASSET MANAGEMENT**

On different filing dates, JP Morgan Chase owned or managed 2.01% of the total outstanding bonds issued by Alliant Techsystems valued at US$25.1 million. The filing dates for the different bonds range between 31 October 2010 and 31 January 2011.

On 31 December 2010, JP Morgan Chase owned or managed 3.61% of the shares of Alliant Techsystems valued at US$90 million.

On 31 December 2010, JP Morgan Chase owned or managed 1.21% of the shares of Textron valued at US$79.1 million.

*Source: “Worldwide Investments in Cluster Munition; a shared responsibility” (May 2011 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.*