Goldman Sachs (United States)

INVESTMENT BANKING

In April 2009, Textron issued shares totalling US$217.4 million. The proceeds can be used for general corporate purposes. Goldman Sachs, one of the leaders of the 10-bank issuing syndicate, underwrote US$77.9 million.

In April 2009, Textron issued US$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Goldman Sachs, one of the leaders of the 10-bank issuing syndicate, underwrote US$211.5 million.

In September 2009, Textron issued bonds for a total of US$600 million in two tranches. The first tranche was for US$350 million in five-year bonds and the second tranche was for US$250 million in ten-year bonds. The proceeds were used for general corporate purposes. Goldman Sachs was one of the five bookrunners and contributed an estimated US$75 million to the 11-bank issuing syndicate.

In November 2009, Lockheed Martin issued bonds for a total of US$1.5 billion in two tranches. The first tranche was for US$900 million in ten-year bonds and the second tranche was for US$600 million in thirty-year bonds. The proceeds were used for general corporate purposes. Goldman Sachs contributed an estimated US$62.5 million to the 12-bank issuing syndicate.

In May 2010, Lockheed Martin issued bonds due in 2040 for a total value of US$728.2 million. These notes were issued in exchange for a portion of the company’s outstanding bonds that would mature between 2016 and 2036. Goldman Sachs was one of the six dealer managers involved in the bonds issuance.

ASSET MANAGEMENT

On 31 December 2010, Goldman Sachs owned or managed 3.93% of the shares of Alliant Techsystems valued at US$97.9 million.

On different filing dates, Goldman Sachs owned or managed 0.11% of the shares of Hanwha Corporation valued at US$3 million. The filing dates of the different funds that own shares range between 30 November 2009 and 31 July 2010.

On 31 December 2010, Goldman Sachs owned or managed 2.39% of the outstanding bonds issued by Alliant Techsystems valued at US$29.9 million.

On 31 December 2010, Goldman Sachs owned or managed 1.96% of the total outstanding bonds issued by Textron valued at US$127.8 million.

Source: “Worldwide Investments in Clustermunition; a shared responsibility” (May 2011 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.