Goldman Sachs (United States)

LOANS
In March 2007, Goldman Sachs was part of a 19-bank syndicate providing a US$275 million five-year loan and a US$500 million five-year revolving credit facility to Alliant Techsystems. ATK can also issue letters of credit under this facility for a total of US$200 million.

In October 2007, Textron secured a US$750 million eleven-month revolving credit facility from a banking syndicate. The proceeds were used to fund the acquisition of the American aerospace and defence company, United Industrial Corporation. Goldman Sachs contributed US$250 million to this facility.

INVESTMENT BANKING
In November 2007, Textron Inc. issued US$350 million in ten-year bonds. The proceeds were used for general corporate purposes. Goldman Sachs, one of the 3 organisers of the 10-bank syndicate, underwrote US$87.92 million.

In March 2008, Lockheed Martin issued US$500 million five-year bonds with a coupon rate of 4.12%. The proceeds were used for working capital and other general corporate purposes. Goldman Sachs managed the issuing syndicate.

In April 2009, Textron issued shares totalling US$217.4 million. The proceeds can be used for general corporate purposes. Goldman Sachs, one of the leaders of the 10-bank issuing syndicate, underwrote US$77.9 million.

In April 2009, Textron issued US$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Goldman Sachs, one of the leaders of the 10-bank issuing syndicate, underwrote US$211.5 million.

In September 2009, Textron issued a total amount of US$600 million bonds in two tranches. The first tranche was for US$350 million of five year bonds and the second tranche was for US$250 million of ten year bonds. The proceeds were used for general corporate purposes. Goldman Sachs was one of the five bookrunners and contributed an estimated US$75 million to the 11-bank issuing syndicate.

In November 2009, Lockheed Martin issued a total amount of US$1.5 billion bonds in two tranches. The first tranche was for US$900 million of ten year bonds and the second tranche was for US$600 million of thirty year bonds. The proceeds were used for general corporate purposes. Goldman Sachs contributed an estimated US$62.5 million to the 12-bank issuing syndicate.

ASSET MANAGEMENT
In June 2009, Goldman Sachs owned or managed 3.22% of Alliant Techsystems shares, valued at US$71 million.

On 31 December 2009, Goldman Sachs owned or managed 2.37% of the shares of Alliant Techsystems valued at US$69.1 million.

On 31 December 2009, Goldman Sachs owned or managed 1.05% of the total outstanding bonds issued by Textron valued at US$51.9 million.