

Deutsche Bank (Germany)

LOANS

In April 2007, **Textron** amended its US\$1.25 billion five-year revolving credit facility (concluded in March 2005) for the second time, extending the maturity date to April 2012. This facility is being used to support the issue of commercial paper. Deutsche Bank, part of the 19-bank syndicate, contributed US\$90 million to this facility.

In October 2009, **L-3 Communications** renewed its current US\$1 billion three-year revolving credit facility and extended it to October 2012. Deutsche Bank contributed an estimated US\$42 million to the 17-bank syndicate

INVESTMENT BANKING

In November 2007, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$400 million in three-year bonds. Deutsche Bank underwrote this issue for about US\$133 million.

In November 2007, **Textron Inc.** issued US\$350 million ten-year bonds. The proceeds were used for general corporate purposes. Deutsche Bank, part of the 10-bank syndicate underwrote US\$12.32 million.

In January 2008, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$100 million in three-year bonds. Deutsche Bank was the sole underwriter of this issue.

In February 2008, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$25 million in three-year bonds. Deutsche Bank was the sole underwriter of this issue.

In April 2008, **Textron Financial**, a wholly-owned subsidiary of Textron, issued US\$300 million in five-year bonds. Deutsche Bank underwrote this issue for about US\$100 million.

In April 2009, **Textron** issued shares for a total of US\$217.4 million. The proceeds can be used for general corporate purposes. Deutsche Bank, part of the 10-bank syndicate underwrote US\$7.7 million.

In April 2009, **Textron** issued US\$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Deutsche Bank, part of the 10-bank syndicate underwrote US\$14.625 million.

In July 2009, **Singapore Technologies Engineering** issued 10-year bonds with an interest rate of 4.80% for a total value of US\$500 million on the international capital markets. The issue was the first under the US\$1.2 billion medium-term note programme that the company set up in early July 2009. Singaporean investors took just under 45% of the issue, with Hong Kong buyers taking about 37% and most of the remainder allocated to UK accounts. Deutsche Bank is one of the two banks arranging the medium-term note programme and managing the first issue.

In September 2009, **L-3 Communications** issued US\$1 billion ten-year bonds. The proceeds were used for general corporate purposes. Deutsche Bank was one of the joint bookrunners and contributed an estimated US\$120.0 million to the 12-bank issuing syndicate.

ASSET MANAGEMENT

In July 2007, Deutsche Bank owned or managed 8.59% of the five-year convertible notes with a coupon rate of 2.75% that **Alliant Techsystems** issued in September 2006. The notes were valued at US\$25.8 million.

On June 30 2009, Deutsche Bank owned or managed 0.15% of the shares of **Singapore Technologies Engineering** valued at US\$7.6 million.

Source: "Worldwide Investments in Clustermunition; a shared responsibility" (April 2010 update), by Netwerkwijk Vlaanderen and IKV Pax Christi.