Calyon (Crédit Agricole) (France)

LOANS
In March 2007, Calyon was part of a 19-bank syndicate providing a five-year US$275 million loan and a five-year US$500 million revolving credit facility to Alliant Techsystems. ATK can also issue letters of credit under this facility for a total of US$200 million.

In July 2007, Lockheed Martin renewed its current US$1.5 billion five-year revolving credit facility and extended it to end June 2012. Calyon contributed US$55.00 million to the 31-bank syndicate.

In October 2009, L-3 Communications renewed its current US$1 billion three-year revolving credit facility and extended it to October 2012. Calyon contributed an estimated US$100 million to the 17-bank syndicate.

INVESTMENT BANKING
In September 2009, L-3 Communications issued US$1 billion ten-year bonds. The proceeds were used for general corporate purposes. Calyon contributed an estimated US$57 million to the 12-bank issuing syndicate.

In September 2009, Textron issued a total amount of US$600 million bonds in two tranches. The first tranche was for US$350 million of five year bonds and the second tranche was for US$250 million of ten year bonds. The proceeds were used for general corporate purposes. Calyon contributed an estimated US$37.5 million to the 11-bank issuing syndicate.