

## **Bond and Loan Deals between Bank of America and Publicly Traded MTR Companies**

**Jan 1, 2010 through Dec. 31, 2011**

**Research sourced from Bloomberg, by Annie Sartor**

**January 18, 2012**

### **Alpha Natural Resources**

- 4/15/10 – Bank of America, NA served as a co-documentation agent on Alpha Natural Resources and Foundation PA Coal Company's \$1.2 billion second amended and restated credit agreement (loan)
- 5/19/11 – Bank of America served as co-documentation agent on Alpha Natural Resources \$1.6 third amended and restated credit agreement (loan)

### **Arch Coal**

- 3/19/10 and 11/24/11 – Bank of America, NA served as documentation agent on both the fifth and sixth amendments to Arch Coal's \$700 revolving credit facility (loan)
- 8/9/10 – Banc of America Securities LLC underwrote \$135 million for Arch Coal's \$500 million bond offering due 2020
- 8/18/10 – Bank of America Securities LLC served as co-manager for Arch Coal's offer to exchange \$600 million in senior notes due 2016
- 6/14/11 – Bank of America served as co-documentation agent on Arch Coal's \$2 billion amended and restated credit agreement (loan)
- 6/14/11 – Bank of America Merrill Lynch underwrote an unknown amount for 2 \$1 billion bond offerings for Arch Coal. One due in 2019 and the other due in 2021

### **CONSOL Energy**

- 5/7/10 and 4/12/11 – Bank of America, NA served as syndication agent on both amended and restated credit agreements to CONSOL Energy's \$1.5 billion credit agreement (loan)
- 2/28/11 – Bank of America Merrill Lynch served as lead manager for CONSOL Energy's offer to exchange \$1.5 billion in senior notes due 2017 and \$1.25 billion in senior notes due 2020
- 3/9/11 – Bank of America Merrill Lynch underwrote an unknown amount for CONSOL Energy's \$250 million bond offering due 2021

### **Patriot Coal**

- 5/5/10 – Banc of America Securities LLC underwrote \$64 million for Patriot Coal's \$250 million bond offering due 2018
- 1/6/11 – Bank of America, NA served as a lender on amendment number 1 to Patriot Coal's amended and restated credit agreement