LOANS

In October 2010, Alliant Techsystems secured a US$1 billion five-year credit facility, comprising a US$600 million revolver and a US$400 million term loan. The proceeds were used for refinancing, to increase working capital and to finance capital expenditures and acquisitions. Bank of the West, a subsidiary of BNP Paribas, was part of the 20-bank syndicate and provided US$30 million.

INVESTMENT BANKING

In September 2009, Textron issued bonds for a total of US$600 million in two tranches. The first tranche was for US$350 million in five-year bonds and the second tranche was for US$250 million in ten-year bonds. The proceeds were used for general corporate purposes. BNP Paribas contributed an estimated US$37.5 million to the 11-bank issuing syndicate.

In November 2009, Lockheed Martin issued bonds for a total of US$1.5 billion in two tranches. The first tranche was for US$900 million in ten-year bonds and the second tranche was for US$600 million in thirty-year bonds. The proceeds were used for general corporate purposes. BNP Paribas contributed an estimated US$62.5 million to the 12-bank issuing syndicate.

ASSET MANAGEMENT

On 31 December 2010, Shinhan BNP Paribas Asset Management, of which BNP Paribas owns 50%, owned or managed 0.9% of the shares of Poongsan Corporation valued at US$10.7 million.

Source: “Worldwide Investments in Clustermunition; a shared responsibility” (May 2011 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.