Bank of America (United States)

**LOANS**
In March 2007, Bank of America arranged a banking syndicate to provide a US$275 million five-year loan and a US$500 million five-year revolving credit for Alliant Techsystems. ATK can also issue letters of credit under this facility for a total of US$200 million.

In October 2007, Textron secured a US$750 million eleven-month revolving credit facility from a banking syndicate. The proceeds were used to fund the acquisition of the American aerospace and defence company, United Industrial Corporation. Bank of America contributed US$250 million to this facility.

In April 2007, Textron amended its US$1.25 billion five-year revolving credit facility (concluded in March 2005) for the second time, extending the maturity date to April 2012. This facility is being used to support the issue of commercial paper. Among the 19 banks in the banking syndicate was Bank of America, who contributed US$90 million to this facility.

In April 2007, Textron Financial Corporation amended its US$1.75 billion five-year revolving credit facility (secured in April 2006), extending the maturity date to April 2012. This credit facility will be used to repay current debts, to support the issue of commercial paper and for general corporate purposes. Bank of America, one of the two banks arranging the 19-bank syndicate, contributed US$160 million to this facility.

In July 2007, Lockheed Martin renewed its current US$1.5 billion five-year revolving credit facility and extended it to end June 2012. Bank of America, one of the two banks leading the 31-bank syndicate, contributed US$86.25 million to this facility.

In October 2009, L-3 Communications renewed its current US$1 billion three-year revolving credit facility and extended it to October 2012. Bank of America contributed an estimated US$100 million to the 17-bank syndicate.

**INVESTMENT BANKING**
In July 2007, Textron Financial, a wholly owned subsidiary of Textron, issued US$10 million in thirty-year bonds. Merrill Lynch was the sole underwriter of this issue.

In November 2007, Textron Financial, a wholly owned subsidiary of Textron, issued US$50 million in three-year bonds. Merrill Lynch was the sole underwriter of this issue.

In November 2007, Textron Inc. issued US$350 million in ten-year bonds. The proceeds were used for general corporate purposes. Bank of America, one of the three banks leading the 10-bank syndicate, underwrote US$87.92 million.

In November 2007, Textron Financial, a wholly owned subsidiary of Textron, issued US$400 million in three-year bonds. Merrill Lynch underwrote this issue for about US$133 million.\(^\text{**}4\)


In April 2008, Textron Financial, a wholly owned subsidiary of Textron, issued US$300 million in five-year bonds. Merrill Lynch underwrote this issue for about US$100 million.

In April 2009, Textron issued shares for a total of US$217.4 million. The proceeds can be used for general corporate purposes. Merrill Lynch, part of the 10-bank syndicate, underwrote US$7.7 million.

In April 2009, Textron issued US$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Merrill Lynch, part of the 10-bank syndicate, underwrote US$14.625 million.

In September 2009, L-3 Communications issued US$1 billion ten-year bonds. The proceeds were used for general corporate purposes. Bank of America was one of the joint bookrunners and contributed an estimated US$120 million to the 12-bank issuing syndicate.
In September 2009, Textron issued a total amount of US$600 million bonds in two tranches. The first tranche was for US$350 million of five year bonds and the second tranche was for US$250 million of ten year bonds. The proceeds were used for general corporate purposes. Bank of America was one of the five bookrunners and contributed an estimated US$75 million to the 11-bank issuing syndicate.

In November 2009, Lockheed Martin issued a total amount of US$1.5 billion bonds in two tranches. The first tranche was for US$900 million of ten year bonds and the second tranche was for US$600 million of thirty year bonds. The proceeds were used for general corporate purposes. Bank of America was one of the four bookrunners and contributed an estimated US$250 million to the 12-bank issuing syndicate.

ASSET MANAGEMENT
In June 2009, Bank of America owned or managed 1.96% of Alliant Techsystems shares, valued at US$43 million.

In June 2009, Bank of America owned or managed 1.44% of the shares in L-3 Communications Corporation, valued at US$115 million.