

Sectors: Coal Electric Power Generation, Coal Mining, Nuclear Electric Power Generation, Solar Electric Power Generation, Wind Electric Power Generation

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Created before Nov 2016
Last update: **Jun 22 2020**

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Sectors	Coal Electric Power Generation, Coal Mining, Nuclear Electric Power Generation, Solar Electric Power Generation, Wind Electric Power Generation
Headquarters	
Ownership	<i>listed on Düsseldorf Stock Exchange & Frankfurt Stock Exchange</i> RWE's shareholder structure can be viewed here .
Subsidiaries	RWE Generation – Germany RWE Power – Germany RWE Renewables – Germany RWE Supply & Trading – Germany
Website	http://www.rwe.com

About RWE

RWE is a large German energy company, founded in 1898, and is active in the generation, trading, transmission and supply of electricity and gas. It has a [generation capacity](#) of 25 gigawatt, of which 35% comes from coal power plants (lignite 24% and hard coal 9%). The coal share of power production of RWE is 41% (32% lignite and 9% hard coal). RWE's coal power plants are located in Germany, the United Kingdom and the Netherlands. RWE's lignite is mainly mined from their own open-cast mines in North-Rhine Westphalia. Besides coal, RWE's generation capacity consists of 33% gas, 7% nuclear, 22% renewables and 5% pumped storage and batteries.

What must happen

Banks should avoid providing financial services to RWE, as coal-fired power stations represent more than 30% of its electricity generation and the total operating capacity of its coal plants is 14GW. RWE's annual coal production is [86 million metric tons](#). RWE also continues to invest in new coal power and plans to keep its coal power stations operational till [2038](#). By doing so, RWE fails to align its business model with the goals set in the Paris climate accord. (See also the principles of the [Europe Beyond Coal campaign](#)).

Why this profile?

RWE is Europe's [biggest](#) single emitter of CO2 and therefore contributes to the acceleration of climate change. It is also threatening a socially just energy transition in one of Europe's most important economies.

Issues

Human rights and social issues

Lignite open pit mines have swallowed entire villages and RWE has resettled [41,000 people](#) since the 1940s. The villages are mostly resettled a few kilometers further including houses, churches and cemeteries. The [Garzweiler mine](#) - although in operation since 2006 - has caused the resettlement of six villages and the expansion threatens the existence of 12 villages that are home to 7,600 residents. Demolition of the first four villages (Unterwestrich, Oberwestrich, Kuckum and Beverath) is scheduled to begin in 2023. A number of villagers have formed an alliance under the

name of '[Menschenrecht vor Bergrecht](#)' and is resisting RWE's claim on their land in court. In addition, the villages of Mannheim and Morschenich will be resettled before 2022 and 2024, respectively, to make space for the [Hambach open-cast mine](#) which has already resettled four villages.

Environmental issues

RWE is Europe's biggest single emitter of CO2 with [118 megaton](#) of CO2 emissions in 2018 and therefore contributes to the acceleration of climate change. In [2019](#) gas accounted for 33% of RWE's generation capacity, followed by lignite (24%), renewables (22%) and hard coal (9%). In addition nuclear had a share of 7% and 5% of pumped storage and batteries. Besides the burning of gas, hard coal and lignite, RWE is involved in mining lignite which is the [dirtiest](#) of fossil fuels. RWE mines almost 100 million tons of lignite each year in its three open cast mines in North-Rhine Westphalia: Garzeiler [35 million tons](#); Hambach [40 million tons](#) and Inden [20 million tons](#). The company also runs several lignite power plants of which [three](#) are part of Europe's five most polluting power plants.

In November 2015 Saúl Luciano Lliuya, a Peruvian farmer and mountain guide, [filed](#) a lawsuit against RWE with the help of Germanwatch. RWE's enormous emissions threaten Raúl's family, property and a large part of his home city of Huaraz.

Since 2015 the Hambach mine has become a focus of the activist alliance [Ende Gelände](#) who use civil disobedience to stop the lignite mining. RWE's Hambach mine threatens the 12,000 year old [Hambacher forest](#), home to an oak-hornbeam woodland and 142 species of birds, 10 species of bats and rare animals protected under EU law, such as the middle spotted woodpecker, the spring frog or the dormouse. Today only 10% of the original forest is left and RWE plans to clear 70ha a year to enable their Hambach mine to expand. Activists have occupied the forest and try to stop the clearance by means of tree houses.

Governance

Updates

RWE cancels plans for BoAplus project at Niederaussem site

Apr 26 2019

In [a press release](#), RWE has stated that it will focus on electricity generation from renewable energy sources. Consequently, the company will no longer invest in new built of coal-fired power stations. Plans for the BOAplus project, a lignite power station at the company's site in Niederaussem in Germany, have been cancelled.

RWE's controversial Hambach coal mine faces protest

Sep 10 2018

RWE announced to clearcut the forest to enlarge the Hambach mine despite the negotiations happening in the coal commission for a coal phase out. The Hambach forest [is occupied by activists](#) that are resisting the clearcutting of trees and living in different villages of tree houses. Environmental NGOs declared that clearcutting the forest during coal-phase out negotiations would endanger their participation in the coal commission. After the regional higher court announced to decide on the legal challenge of [BUND](#) to suspend the clearcutting season for enlarging the Hambach mine, RWE agreed yesterday to a standstill agreement until the verdict is out meaning that RWE is not allowed to clearcut the forest until Oct 14. But despite doing so RWE took advantage of the unclear situation in the previous days to destroy the ground structures of the occupation, sweeping the ground of the forest like a kitchen floor from everything that activists needs for daily subsistence.

Financiers

Between 2014 and 2017 33 financial institutions loaned a total of USD 5.510 billion and provided a total of USD 3.055 billion in underwriting services to RWE. These are specified below.

In April 2019 RWE signed a EUR 5 billion credit facility with a consortium of 27 banks, including BNP Paribas and Société Générale ([RWE press release](#)).

In January 2020 RWE issued EUR 750 million in bonds ([Cbonds.com](#)). Banks involved were Banco Santander, Credit Agricole CIB, ING, LBBW, Société Générale and UniCredit. See below for more details.

Banks

[ABN AMRO](#) Netherlands [profile](#)

[Details](#) ▼

Debt – corporate loan

USD 245 million

2014 - 2017

source: BankTrack Coal Developers Report 2017

[link](#)

Bond issue – underwriter EUR 53.3 million
source: RWE, Essen, 13 February 2003; Thomson ONE database; RWE, Essen, 25 November 2008; RWE, Essen, 26 June 2003.

[BBVA Spain profile](#)

[Details](#) ▼

Debt – corporate loan USD 245 million 2014 - 2017
source: BankTrack Coal Developers Report 2017
[link](#)

Debt – corporate loan EUR 69.3 million 2005 - 2013
source: Banks and Coal Spreadsheet, Profundo, 2014

Uncategorised EUR 82 million 2005 - 2013
shares/bonds underwriter or manager
source: Banks and Coal Spreadsheet, Profundo, 2014

Debt – corporate loan EUR 6.2 million
revolving credit
source: Thomson ONE database.

[BNP Paribas France profile](#)

[Details](#) ▼

Debt – corporate loan USD 245 million 2014 - 2017
source: BankTrack Coal Developers Report 2017
[link](#)

Debt – corporate loan EUR 613.1 million 2005 - 2013
source: Banks and Coal Spreadsheet, Profundo, 2014

Uncategorised EUR 859.1 million 2005 - 2013
shares/bonds underwriter or manager
source: Banks and Coal Spreadsheet, Profundo, 2014

Bond issue – underwriter EUR 128.4 million
source: RWE, Essen, 1 July 2003; RWE, Essen, 25 November 2008; RWE, Essen, 22 July 2004; Thomson ONE database; Website RWE Group (www.rwe.com); RWE, Essen, 24 April 2002.

Bond owner/manager EUR 9.91 million
source: Bloomberg database.

Debt – corporate loan EUR 6.2 million
revolving credit
source: Thomson ONE database.

Debt – corporate loan
source: Thomson ONE database.

[Bank of America United States profile](#)

[Details](#) ▼

Debt – corporate loan USD 245 million 2014 - 2017
source: BankTrack Coal Developers Report 2017
[link](#)

Share issue – underwriter USD 238 million 2014 - 2017
Combined share and bond issuance underwriting
source: BankTrack Coal Developers Report 2017
[link](#)

Debt – corporate loan EUR 69.3 million 2005 - 2013
source: Banks and Coal Spreadsheet, Profundo, 2014

Uncategorised shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 180.5 million	2005 - 2013
Bond issue – underwriter <i>source:</i> RWE, Essen, 21 July 2003; Thomson ONE database; RWE, Essen, 25 November 2008.	EUR 16.8 million	
Debt – corporate loan revolving credit <i>source:</i> Thomson ONE database.	EUR 6.2 million	
Bank of New York Mellon United States profile		Details ▼
Debt – corporate loan <i>source:</i> BankTrack Coal Developers Report 2017 link	USD 12 million	2014 - 2017
Barclays United Kingdom profile		Details ▼
Debt – corporate loan <i>source:</i> BankTrack Coal Developers Report 2017 link	USD 12 million	2014 - 2017
Share issue – underwriter Share and bond issuance combined <i>source:</i> BankTrack Coal Developers Report 2017 link	USD 102 million	2014 - 2017
Debt – corporate loan <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 586.4 million	2005 - 2013
Uncategorised shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 1,122 million	2005 - 2013
Bond issue – underwriter <i>source:</i> RWE, Essen, 1 July 2003; RWE, Essen, 25 November 2008; RWE, Essen, 22 July 2004; Thomson ONE database; Website RWE Group (www.rwe.com).	EUR 311.2 million	
Debt – corporate loan <i>source:</i> Thomson ONE database.		
Debt – corporate loan revolving credit <i>source:</i> Thomson ONE database.	EUR 6.2 million	
BayernLB Germany profile		Details ▼
Debt – corporate loan <i>source:</i> BankTrack Coal Developers Report 2017 link	USD 245 million	2014 - 2017
Share issue – underwriter Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link	USD 136 million	2014 - 2017
Debt – corporate loan <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 24.1	2005 - 2013

Uncategorised	EUR 110.9 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Debt – corporate loan		
Debt – corporate loan	EUR 6.2 million	
revolving credit <i>source:</i> Thomson ONE database.		
Caja Madrid Details ▼		
Debt – corporate loan	EUR 8.4 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Debt – corporate loan	EUR 6.2 million	
revolving credit <i>source:</i> Thomson ONE database.		
Citigroup United States profile Details ▼		
Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 130 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Uncategorised	EUR 128.5 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Bond issue – underwriter	EUR 174.3 million	
<i>source:</i> RWE, Essen, 1 July 2003; RWE, Essen, 25 November 2008; Thomson ONE database; Website RWE Group (www.rwe.com); RWE, Essen, 24 April 2002.		
Debt – corporate loan	EUR 6.2 million	
revolving credit <i>source:</i> Thomson ONE database.		
Debt – corporate loan	EUR 140.6 million	
<i>source:</i> Thomson ONE database.		
Commerzbank AG Germany profile Details ▼		
Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Share issue – underwriter	USD 236 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 643.2 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Uncategorised	EUR 1,524.4 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		

Bond issue – underwriter EUR 84.2 million
source: RWE, Essen, 15 November 2002; RWE, Essen, 29 May 2002; RWE, Essen, 25 November 2008; Thomson ONE database; Website RWE Group (www.rwe.com); RWE, Essen, 24 April 2002.

Debt – corporate loan
source: Thomson ONE database.

Debt – corporate loan EUR 140.6 million
source: Thomson ONE database.

Debt – corporate loan EUR 6.2 million
revolving credit
source: Thomson ONE database.

[Credit Suisse Group](#) Switzerland [profile](#)

[Details](#) ▼

Debt – corporate loan USD 12 million 2014 - 2017
source: BankTrack Coal Developers Report 2017
[link](#)

Share issue – underwriter USD 102 million 2014 - 2017
Combined share and bond issuance underwriting
source: BankTrack Coal Developers Report 2017
[link](#)

Debt – corporate loan EUR 586.4 million 2005 - 2013
source: Banks and Coal Spreadsheet, Profundo, 2014

Uncategorised EUR 678.2 million 2005 - 2013
shares/bonds underwriter or manager
source: Banks and Coal Spreadsheet, Profundo, 2014

Bond issue – underwriter EUR 42.8 million
source: RWE, Essen, 26 June 2003; RWE, Essen, 25 November 2008; RWE, Essen, 21 July 2003; Thomson ONE database; Website RWE Group (www.rwe.com).

Debt – corporate loan
source: Thomson ONE database.

Debt – corporate loan EUR 6.2 million
revolving credit
source: Thomson ONE database.

[Crédit Agricole](#) France [profile](#)

[Details](#) ▼

Debt – corporate loan EUR 568.2 million 2005 - 2013
source: Banks and Coal Spreadsheet, Profundo, 2014

Uncategorised EUR 568.2 million 2005 - 2013
shares/bonds underwriter or manager
source: Banks and Coal Spreadsheet, Profundo, 2014

Bond issue – underwriter EUR 56 million
source: RWE, Essen, 25 November 2008; Website RWE Group (www.rwe.com).

Debt – corporate loan EUR 37.2 million
source: Thomson ONE database.

Debt – corporate loan
source: Thomson ONE database.

[Crédit Agricole CIB](#)

[Details](#) ▼

Bond issue – underwriter	EUR 750 million	January 2020
Co-financed EUR 750 million in bonds <i>source:</i> Cbonds.com link		

[DZ Bank](#) Germany [profile](#)

[Details](#) ▼

Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		

Debt – corporate loan	EUR 144.3 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		

Uncategorised	EUR 55.4 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		

Debt – corporate loan	EUR 6.2 million	
revolving credit <i>source:</i> Thomson ONE database.		

[Deutsche Bank](#)

[Details](#) ▼

Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		

Share issue – underwriter	USD 102 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		

Debt – corporate loan	EUR 162.5 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		

Uncategorised	EUR 1,349.3 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		

Bond issue – underwriter	EUR 295.2 million	
<i>source:</i> RWE, Essen, 1 July 2004; RWE, Essen, 25 November 2008; Thomson ONE database; Website RWE Group (www.rwe.com); RWE, Essen, 24 April 2002; RWE, Essen, 24 October 2002; RWE, Essen, 10 June 2003; RWE, Essen, 22 July 2003.		

Debt – corporate loan	EUR 12.3 million	
revolving credit <i>source:</i> Thomson ONE database.		

Equity – share owner/manager	EUR 89.7 million	
<i>source:</i> Thomson ONE Banker database.		

[Goldman Sachs](#) United States [profile](#)

[Details](#) ▼

Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		

Share issue – underwriter	USD 167 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		

Debt – corporate loan	EUR 69.3 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Uncategorised	EUR 845.6 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Debt – corporate loan	EUR 6.2 million	
revolving credit <i>source:</i> Thomson ONE database.		
HSBC United Kingdom profile		Details ▼
Debt – corporate loan	USD 12 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Share issue – underwriter	USD 167 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		
Bond issue – underwriter	EUR 124.9 million	
<i>source:</i> RWE, Essen, 1 July 2004; RWE, Essen, 25 November 2008; Thomson ONE database; Website RWE Group (www.rwe.com); RWE, Essen, 24 April 2002.		
ING Group Netherlands profile		Details ▼
Bond issue – underwriter	EUR 750 million	January 2020
Co-financed EUR 750 million in bonds <i>source:</i> Cbonds.com link		
Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Share issue – underwriter	USD 102 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 130 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Uncategorised	EUR 69.3 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Debt – corporate loan	EUR 6.2 million	
revolving credit <i>source:</i> Thomson ONE database.		
Intesa Sanpaolo Italy profile		Details ▼
Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 69.3 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		

Uncategorised shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 55.4 million	2005 - 2013
Debt – corporate loan revolving credit <i>source:</i> Thomson ONE database.	EUR 12.3 million	
JPMorgan Chase United States profile		Details ▼
Debt – corporate loan <i>source:</i> BankTrack Coal Developers Report 2017 link	USD 245 million	2014 - 2017
Share issue – underwriter Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link	USD 133 million	2014 - 2017
Debt – corporate loan <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 568.2 million	2005 - 2013
Uncategorised shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 573 million	2005 - 2013
Bond issue – underwriter <i>source:</i> RWE, Essen, 25 November 2008; Thomson ONE database; Website RWE Group (www.rwe.com); RWE, Essen, 24 April 2002.	EUR 99.9 million	
Debt – corporate loan revolving credit <i>source:</i> Thomson ONE database.	EUR 6.2 million	
Debt – corporate loan <i>source:</i> Thomson ONE database.		
Debt – corporate loan <i>source:</i> Thomson ONE database.	EUR 140.6 million	
KfW Germany profile		Details ▼
Debt – corporate loan <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 16.8 million	2005 - 2013
Landesbank Baden-Württemberg Germany profile		Details ▼
Bond issue – underwriter Co-financed EUR 750 million in bonds <i>source:</i> Cbonds.com link	EUR 750 million	January 2020
Debt – corporate loan <i>source:</i> BankTrack Coal Developers Report 2017 link	USD 245 million	2014 - 2017
Debt – corporate loan <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 137.2 million	2005 - 2013
Uncategorised shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 132.1 million	2005 - 2013

Bond issue – underwriter
source: Website RWE Group (www.rwe.com).

Debt – corporate loan EUR 6.2 million
source: Thomson ONE database.

Debt – corporate loan
source: Thomson ONE database.

[Lehman Brothers](#)

[Details](#) ▼

Bond issue – underwriter EUR 7.3 million
source: Thomson ONE Banker database.

[Lloyds Banking Group](#) United Kingdom [profile](#)

[Details](#) ▼

Debt – corporate loan USD 12 million 2014 - 2017
source: BankTrack Coal Developers Report 2017
[link](#)

Share issue – underwriter USD 269 million 2014 - 2017
Combined share and bond issuance underwriting
source: BankTrack Coal Developers Report 2017
[link](#)

Debt – corporate loan EUR 69.3 million 2005 - 2013
source: Banks and Coal Spreadsheet, Profundo, 2014

Share issue – underwriter EUR 137.4 million 2005 - 2013
shares/bonds underwriter or manager
source: Banks and Coal Spreadsheet, Profundo, 2014

[Mitsubishi UFJ Financial Group \(MUFG\)](#) Japan [profile](#)

[Details](#) ▼

Debt – corporate loan USD 245 million 2014 - 2017
source: BankTrack Coal Developers Report 2017
[link](#)

Debt – corporate loan EUR 87.5 million 2005 - 2013
source: Banks and Coal Spreadsheet, Profundo, 2014

Uncategorised EUR 82 million 2005 - 2013
shares/bonds underwriter or manager
source: Banks and Coal Spreadsheet, Profundo, 2014

Debt – corporate loan EUR 6.2 million
revolving credit
source: Thomson ONE database.

[Mizuho](#) Japan [profile](#)

[Details](#) ▼

Debt – corporate loan USD 12 2014 - 2017
source: BankTrack Coal Developers Report 2017
[link](#)

Uncategorised EUR 55.4 million 2005 - 2013
shares/bonds underwriter or manager
source: Banks and Coal Spreadsheet, Profundo, 2014

[Morgan Stanley](#) United States [profile](#)

[Details](#) ▼

Debt – corporate loan	USD 12 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Share issue – underwriter	USD 236 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 69.3 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Uncategorised	EUR 388.4 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Bond issue – underwriter	EUR 35 million	
<i>source:</i> RWE, Essen, 13 February 2003; Thomson ONE database, RWE, Essen, 25 November 2008.		
Debt – corporate loan	EUR 6.2 million	
revolving credit <i>source:</i> Thomson ONE database.		
Share issue – underwriter	EUR 27.7 million	
<i>source:</i> Thomson ONE database.		
NatWest Group (formerly RBS Group) United Kingdom profile		Details ▼
Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Share issue – underwriter	USD 102 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 96 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Uncategorised	EUR 334.9 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Debt – corporate loan	EUR 37.2 million	
revolving credit <i>source:</i> Thomson ONE database.		
Nomura		Details ▼
Debt – corporate loan	EUR 6.2 million	
revolving credit <i>source:</i> Thomson ONE database.		
Norges Bank Norway profile		Details ▼
Equity – share owner/manager	EUR 53.8 million	
<i>source:</i> Thomson ONE Banker database.		
Royal Bank of Canada Canada profile		Details ▼

Debt – corporate loan	USD 12 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Share issue – underwriter	USD 102 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 69.3 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Uncategorised	EUR 85.4 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Santander Spain profile		Details ▼
Bond issue – underwriter	EUR 750 million	January 2020
Co-financed EUR 750 million in bonds <i>source:</i> Cbonds.com link		
Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Share issue – underwriter	USD 102 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 69.3 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Uncategorised	EUR 90.2 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Skandinaviska Enskilda Banken (SEB) Sweden profile		Details ▼
Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 24.1 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Société Générale France profile		Details ▼
Bond issue – underwriter	EUR 750 million	January 2020
Co-financed EUR 750 in bonds <i>source:</i> Cbonds.com link		
Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Share issue – underwriter	USD 102 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		

Debt – corporate loan	EUR 586.4 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Uncategorised	EUR 485 million	2005 - 2013
shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Bond issue – underwriter	EUR 16 million	
<i>source:</i> RWE, Essen, 21 July 2003; Thomson ONE database; RWE, Essen, 25 November 2008; Website RWE Group (www.rwe.com).		
Debt – corporate loan	EUR 140.6 million	
<i>source:</i> Thomson ONE database.		
Debt – corporate loan		
<i>source:</i> Thomson ONE database.		
Debt – corporate loan	EUR 6.2 million	
<i>source:</i> Thomson ONE database.		
Standard Chartered United Kingdom profile		Details ▼
Bond issue – underwriter	EUR 3.7 million	
<i>source:</i> RWE, Essen, 30 June 2003; Thomson ONE database; RWE, Essen, 25 November 2008.		
State Street Bank		Details ▼
Debt – corporate loan	USD 12 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Sumitomo Mitsui Banking Corporation (SMBC) Japan profile		Details ▼
Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Share issue – underwriter	USD 133 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 87.5 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		
Debt – corporate loan	EUR 6.2 million	
revolving credit <i>source:</i> Thomson ONE database.		
UBS Switzerland profile		Details ▼
Debt – corporate loan	USD 245 million	2014 - 2017
<i>source:</i> BankTrack Coal Developers Report 2017 link		
Share issue – underwriter	USD 269 million	2014 - 2017
Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link		
Debt – corporate loan	EUR 69.3 million	2005 - 2013
<i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014		

Uncategorised shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 221.7 million	2005 - 2013
Bond issue – underwriter <i>source:</i> RWE, Essen, 26 June 2003; RWE, Essen, 25 November 2008; Thomson ONE database; RWE, Essen, 24 April 2002.	EUR 52.1 million	
Debt – corporate loan revolving credit <i>source:</i> Thomson ONE database.	EUR 6.2 million	
UniCredit Group Italy profile Details ▼		
Bond issue – underwriter Co-financed EUR 750 million in bonds <i>source:</i> Cbonds.com link	EUR 750 million	January 2020
Debt – corporate loan <i>source:</i> BankTrack Coal Developers report 2017 link	USD 12 million	2014 - 2017
Share issue – underwriter Combined share and bond issuance underwriting <i>source:</i> BankTrack Coal Developers Report 2017 link	USD 133 million	2014 - 2017
Debt – corporate loan <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 643.2 million	2005 - 2013
Uncategorised shares/bonds underwriter or manager <i>source:</i> Banks and Coal Spreadsheet, Profundo, 2014	EUR 568.2 million	2005 - 2013
Bond issue – underwriter <i>source:</i> RWE, Essen, 13 February 2003; Thomson ONE database; RWE, Essen, 25 November 2008; Website RWE Group (www.rwe.com).	EUR 99.9 million	
Debt – corporate loan revolving credit <i>source:</i> Thomson ONE database.	EUR 37.2 million	
Debt – corporate loan <i>source:</i> Thomson ONE database.		
WestLB AG Details ▼		
Bond issue – underwriter <i>source:</i> RWE, Essen, 29 May 2002; RWE, Essen, 25 November 2008; Thomson ONE database; Website RWE Group (www.rwe.com); RWE, Essen, 24 April 2002.	EUR 105 million	
Debt – corporate loan revolving credit <i>source:</i> Thomson ONE database.	EUR 6.2 million	
Debt – corporate loan <i>source:</i> Thomson ONE database.	EUR 7.2 million	
Debt – corporate loan <i>source:</i> Thomson ONE database.		

Related Dodgy Deals

Projects

Hambach open-cast mine Germany	active
Coal Mining	

RWE biomass conversion project Netherlands	active
Biomass Electric Power Generation	

There are no projects active for RWE now.

Belene nuclear power plant Bulgaria	on record
Nuclear Electric Power Generation	