

Bank of Tokyo-Mitsubishi UFJ (Japan)

LOANS

In March 2007, Bank of Tokyo-Mitsubishi was part of a 19-bank syndicate providing a five-year US\$275 million loan and a five-year US\$500 million revolving credit facility to **Alliant Techsystems**. ATK can also issue letters of credit under this facility for a total of US\$200 million.

In April 2007, **Textron** amended its US\$1.25 billion five-year revolving credit facility (concluded in March 2005) for the second time, extending the maturity date to April 2012. This facility is being used to support the issue of commercial paper. Bank of Tokyo-Mitsubishi, part of the 19-bank syndicate, contributed US\$60 million to this facility.

In April 2007, **Textron Financial Corporation** amended its US\$1.75 billion five-year revolving credit facility (secured in April 2006), extending the maturity date to April 2012. This credit facility is being used to repay current debts, to support the issue of commercial paper and for general corporate purposes. Bank of Tokyo-Mitsubishi, part of the 19-bank syndicate, contributed US\$90 million to this facility.

In July 2007, **Lockheed Martin** renewed its current US\$1.5 billion five-year revolving credit facility and extended it to end June 2012. Bank of Tokyo-Mitsubishi contributed US\$75 million to the 31-bank syndicate.

In October 2009, **L-3 Communications** renewed its current US\$1 billion three-year revolving credit facility and extended it to October 2012. Bank of Tokyo Mitsubishi UFJ contributed an estimated US\$42 million to the 17-bank syndicate.

INVESTMENT BANKING

In April 2009, **Textron** issued shares for a total of US\$217.4 million. The proceeds can be used for general corporate purposes. Bank of Tokyo-Mitsubishi UFJ was part of the 10-bank syndicate underwriting US\$7.7 million.

In April 2009, **Textron** issued US\$540 million in four-year bonds. The proceeds can be used for general corporate purposes. Bank of Tokyo-Mitsubishi UFJ was part of the 10-bank syndicate underwriting US\$14.625 million

In September 2009, **L-3 Communications** issued US\$1 billion ten-year bonds. The proceeds were used for general corporate purposes. Bank of Tokyo Mitsubishi UFJ contributed an estimated US\$57 million to the 12-bank issuing syndicate.

In September 2009, **Textron** issued a total amount of US\$600 million bonds in two tranches. The first tranche was for US\$350 million of five year bonds and the second tranche was for US\$250 million of ten year bonds. The proceeds were used for general corporate purposes. Bank of Tokyo Mitsubishi-UFJ contributed an estimated US\$37.5 million to the 11-bank issuing syndicate.

In November 2009, **Lockheed Martin** issued a total amount of US\$1.5 billion bonds in two tranches. The first tranche was for US\$900 million of ten year bonds and the second tranche was for US\$600 million of thirty year bonds. The proceeds were used for general corporate purposes. Bank of Tokyo Mitsubishi UFJ contributed an estimated US\$62.5 million to the 12-bank issuing syndicate.

Source: "Worldwide Investments in Clustermunition; a shared responsibility" (April 2010 update), by Netwerkwijk Vlaanderen and IKV Pax Christi.