

BNP Paribas (France)

LOANS

In April 2007, **Textron** amended its US\$1.25 billion five-year revolving credit facility (concluded in March 2005) for the second time, extending the maturity date to April 2012. This facility is being used to support the issue of commercial paper. BNP Paribas, part of the 19-bank syndicate, contributed US\$60 million to this facility.

In April 2007, **Textron Financial Corporation** amended its US\$1.75 billion five-year revolving credit facility (secured in April 2006), extending the maturity date to April 2012. This credit facility is being used to repay current debts, to support the issue of commercial paper and for general corporate purposes. BNP Paribas, part of a 19-bank syndicate, contributed US\$90 million to this facility.

In July 2007, **Lockheed Martin** renewed its current US\$1.5 billion five-year revolving credit facility and extended it to end June 2012. BNP Paribas contributed US\$53.75 million to the 31-bank syndicate.

INVESTMENT BANKING

In November 2007, **Textron Inc.** issued US\$350 million in ten-year bonds. The proceeds were used for general corporate purposes. BNP Paribas, one of ten banks underwriting the issue, underwrote US\$12.32 million.

In September 2009, **Textron** issued a total amount of US\$600 million bonds in two tranches. The first tranche was for US\$350 million of five year bonds and the second tranche was for US\$250 million of ten year bonds. The proceeds were used for general corporate purposes. BNP Paribas contributed an estimated US\$37.5 million to the 11-bank issuing syndicate.

In November 2009, **Lockheed Martin** issued a total amount of US\$1.5 billion bonds in two tranches. The first tranche was for US\$900 million of ten year bonds and the second tranche was for US\$600 million of thirty year bonds. The proceeds were used for general corporate purposes. BNP Paribas contributed an estimated US\$62.5 million to the 12-bank issuing syndicate.

ASSET MANAGEMENT

In March 2009, Fortis Investments, now part of BNP Paribas, owned or managed 0.4% of the shares in **Hanwha Corp.**, valued at US\$7 million.

Source: "Worldwide Investments in Clustermunition; a shared responsibility" (April 2010 update), by Netwerkwerk Vlaanderen and IKV Pax Christi.